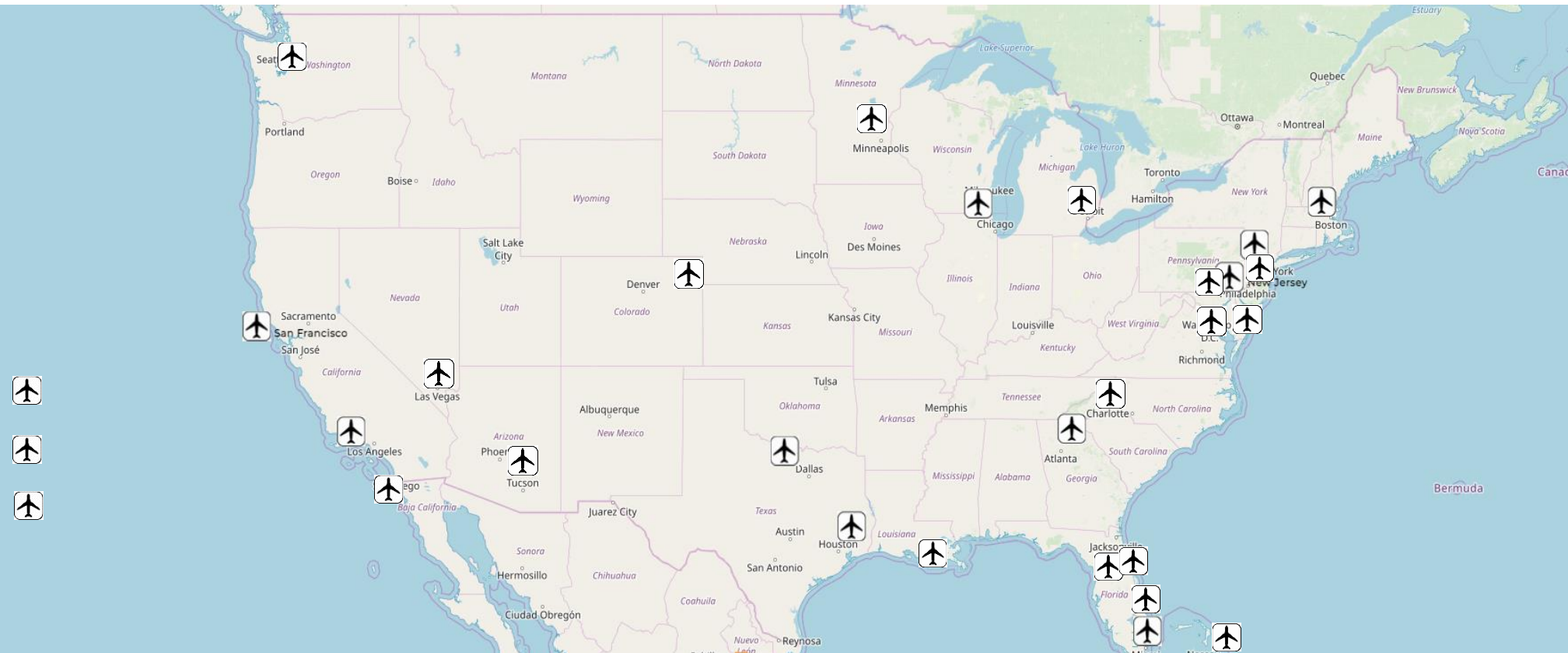
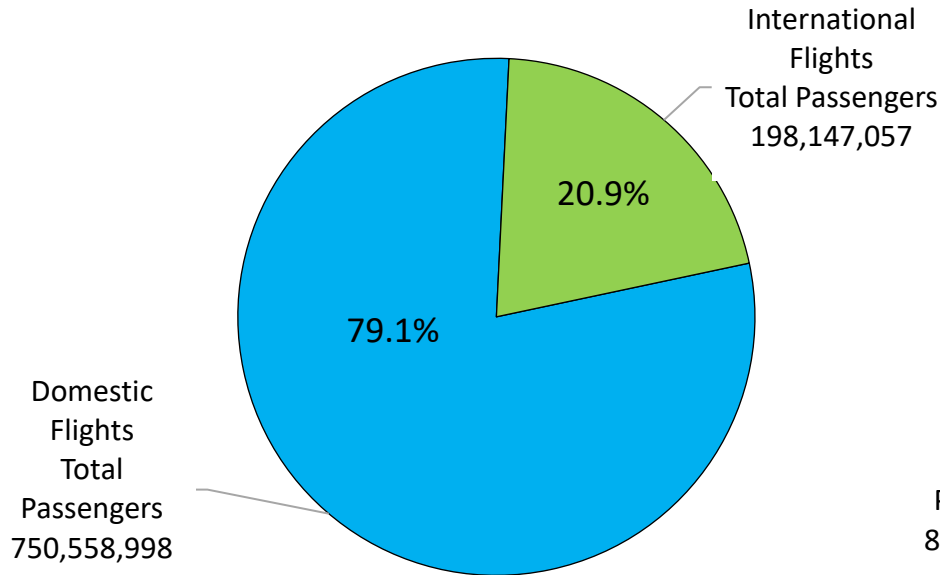


2022 v 2023 Profile of International Air Passengers Traveling To/From the U.S. Combined Total International Air Passenger Traffic Arriving/Departing the U.S. (Survey of International Air Travelers)

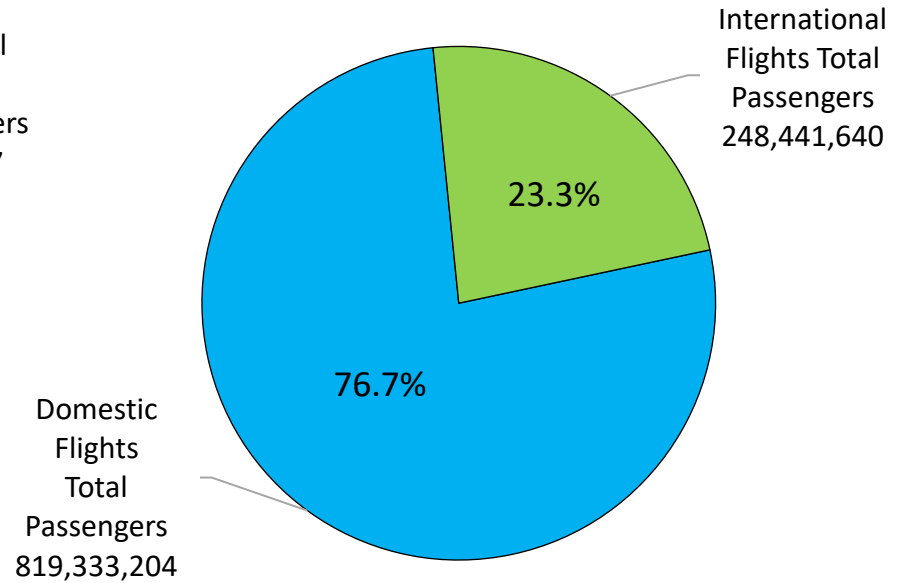


Approximately 949 Million Air Passengers Reported for All U.S. Airports (2022)



| All U.S. Airports | Passengers* |
|-----------------------|-------------|
| Domestic Flights | 750,558,998 |
| International Flights | 198,147,057 |
| Total | 948,706,055 |

More than 1 Billion Air Passengers Reported for All U.S. Airports (2023)



| All U.S. Airports | Passengers* |
|-----------------------|---------------|
| Domestic Flights | 819,333,204 |
| International Flights | 248,441,640 |
| Total | 1,067,774,844 |

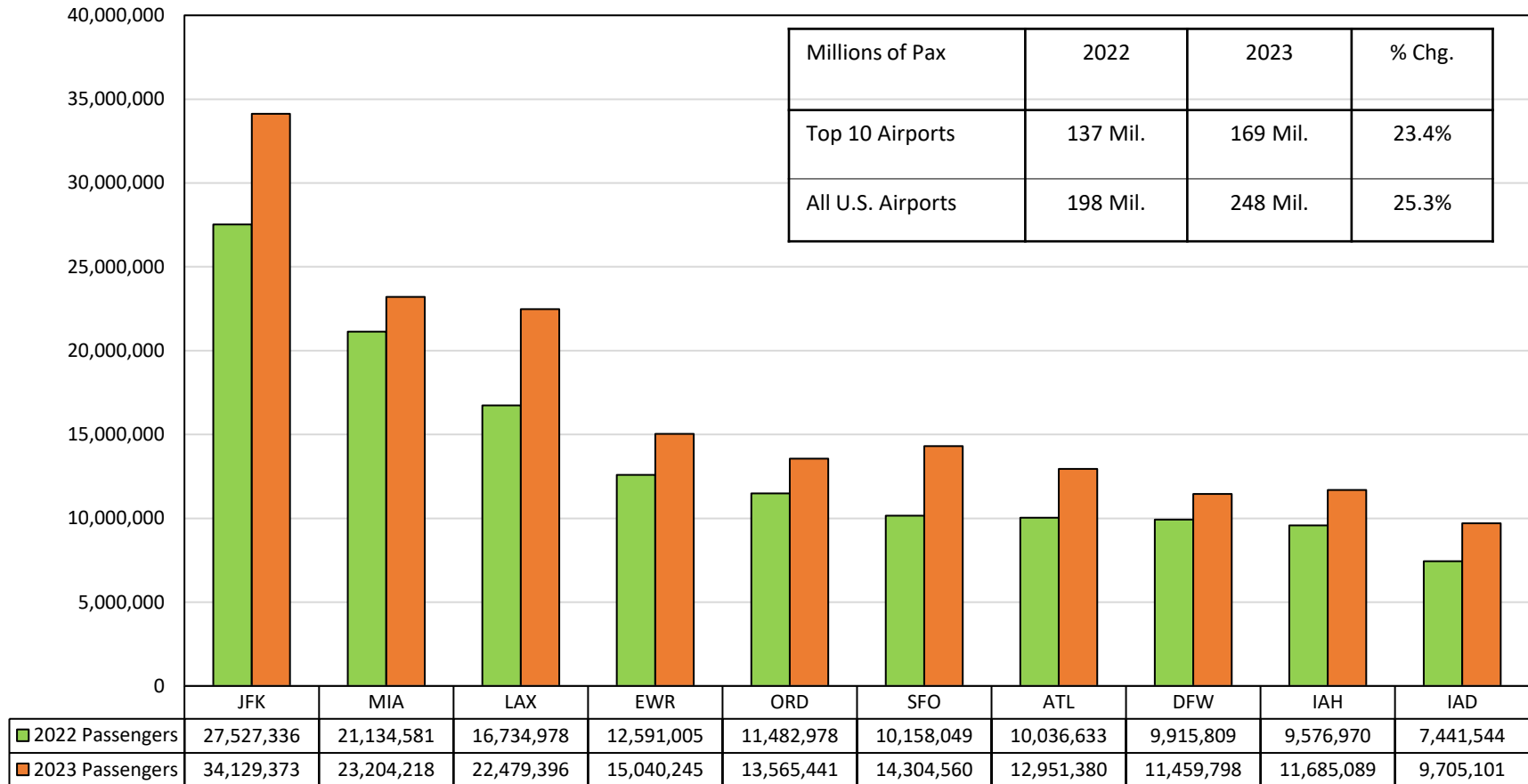
*All U.S. Airport reported embarking and disembarking passengers.

Source: T-100 Domestic Market Data.
https://www.transtats.bts.gov/Data_Elements.aspx?Data=1
 APIS/I-92 U.S. International Flights (embark/debark)



Top 10 U.S. Airports

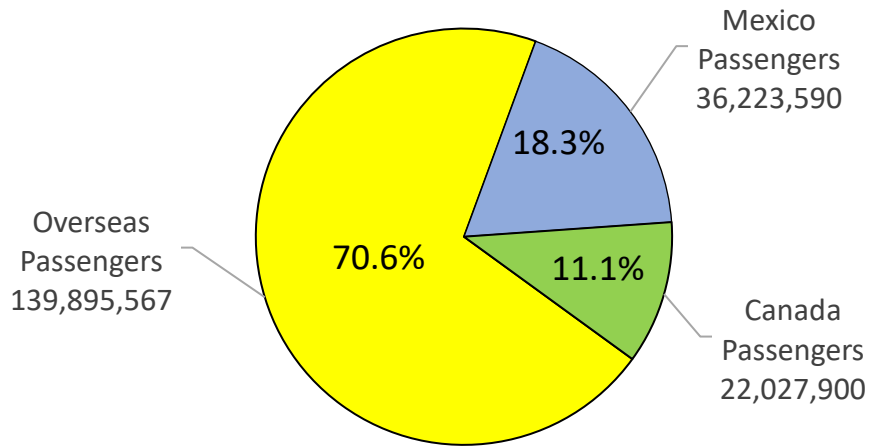
2022 v 2023 Total International Air Passenger Traffic to/from the U.S.



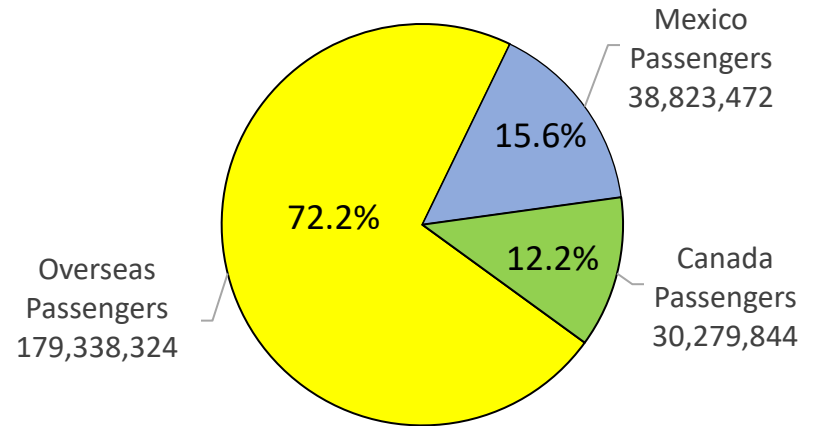
Source: APIS/I-92 U.S. International Flights (embark/debark passengers)



2022 U.S. Total International Air Passenger Traffic
198 Million Passengers to/from the U.S.



2023 U.S. Airport Total International Air Passenger Traffic
248 Million Passengers to/from the U.S.



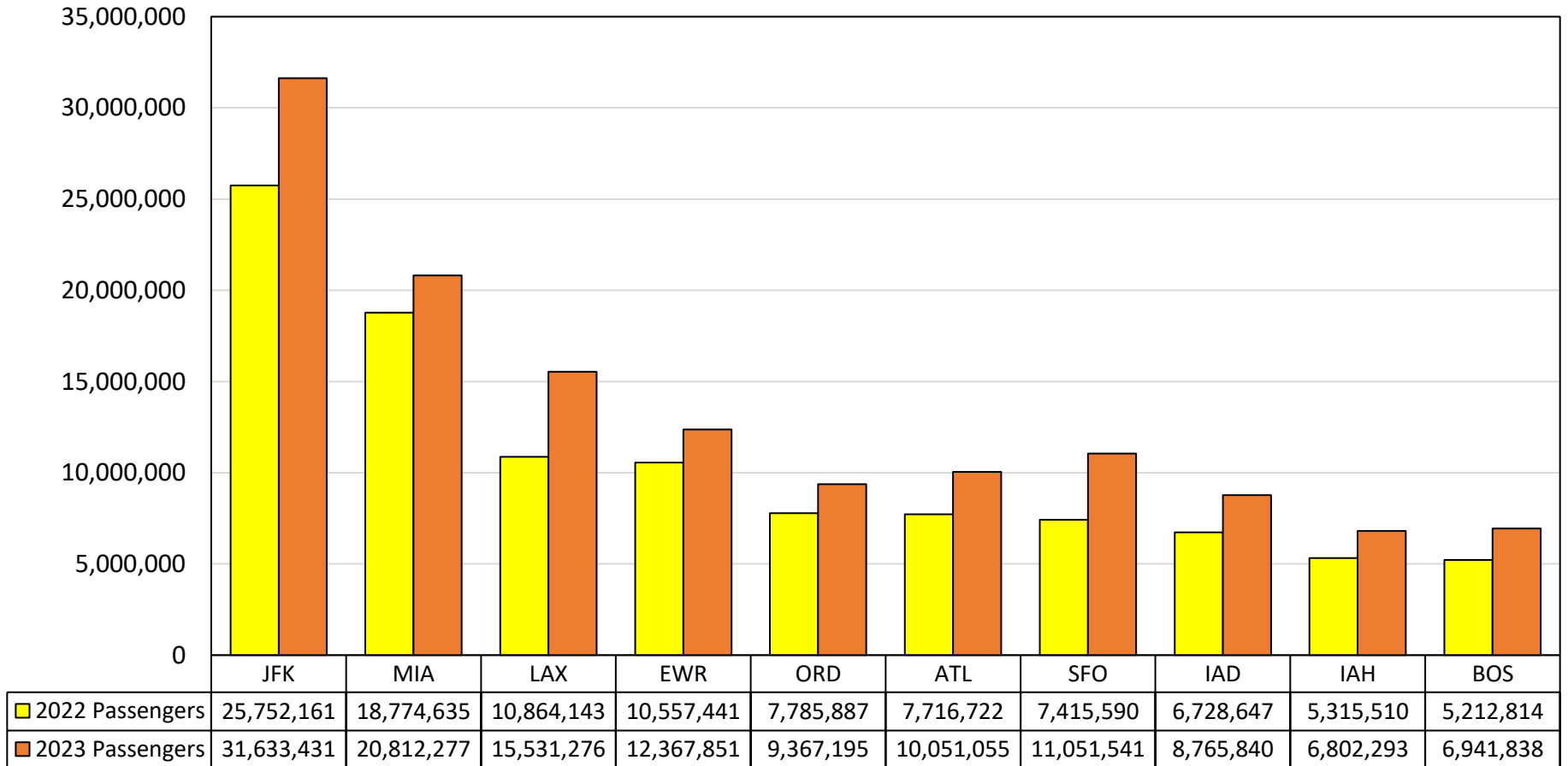
- Of the 198 Million international passengers arriving or departing from U.S. airports in 2022, 11% are traveling on U.S./Canada flights, 18% are traveling on U.S./Mexico flights and more than seven in ten (71%) are on U.S./overseas flights.
- Of the 248 Million international passengers arriving or departing from U.S. airports in 2023, 12% are traveling on U.S./Canada flights, 16% are traveling on U.S./Mexico flights and more than seven in ten (72%) are on U.S./overseas flights.

Source: APIS/I-92 U.S. International Flights (embark/debark passengers)



Top 10 U.S. Airports

2022 v 2023 Total Overseas Air Passenger Traffic to/from the U.S.



➤ Top 10 U.S. airport arrivals and departures by overseas passengers (excludes Canada and Mexico flights).

Source: APIS/I-92 U.S. Overseas Flights (embark/debark passengers)



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CIC Research, Inc.
8361 Vickers Street
San Diego, CA 92111-2112

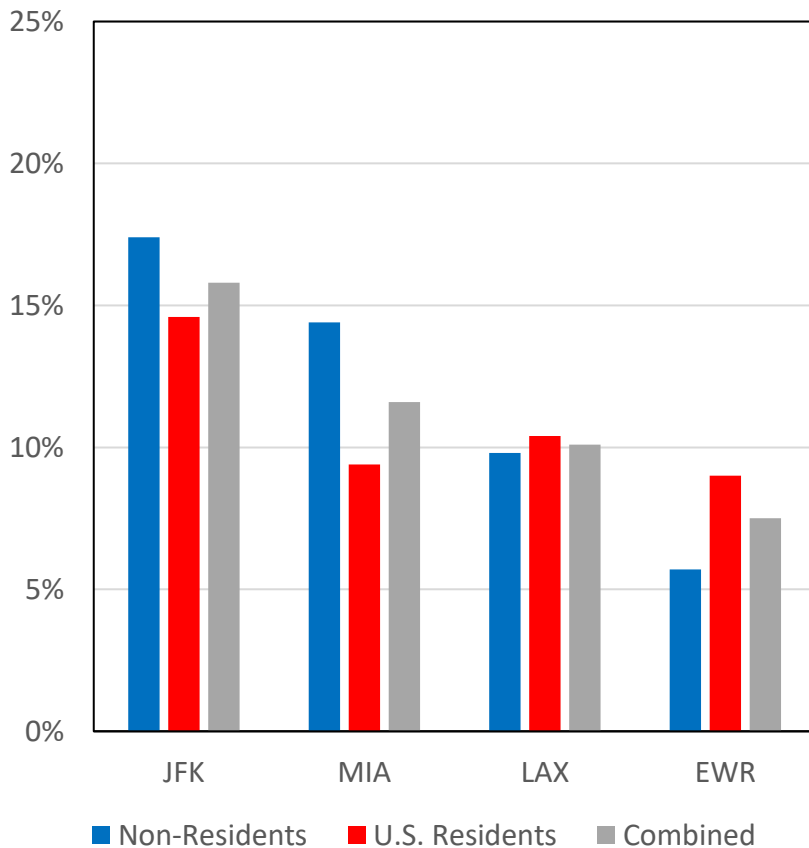
Trip Decision Information – 2022 v 2023 International Air Passenger Traffic Using Any U.S. Intl. Airport as Port of Entry or Embarkation

| Trip Decision Information | 2022 Combined Intl Visitors to U.S. & U.S. Residents to International | 2023 Combined Intl Visitors to U.S. & U.S. Residents to International | Difference 2022 v 2023 |
|--|--|--|---------------------------|
| Trip Decision Time Prior to Departure (days) | 96 | 98 | +2 days |
| Airline Reservation Time Prior to Departure (days) | 68 | 70 | +2 days |
| Top 3 Sources for Making Airline Reservations | | | |
| Directly with the Airline | 52% | 52% | 0% |
| Internet Booking Service | 28% | 29% | +1% |
| Travel Agency Office | 13% | 12% | -1% |
| | | | |
| % of Travelers Buying Travel Insurance for Trip | 40% | 38% | -2% |

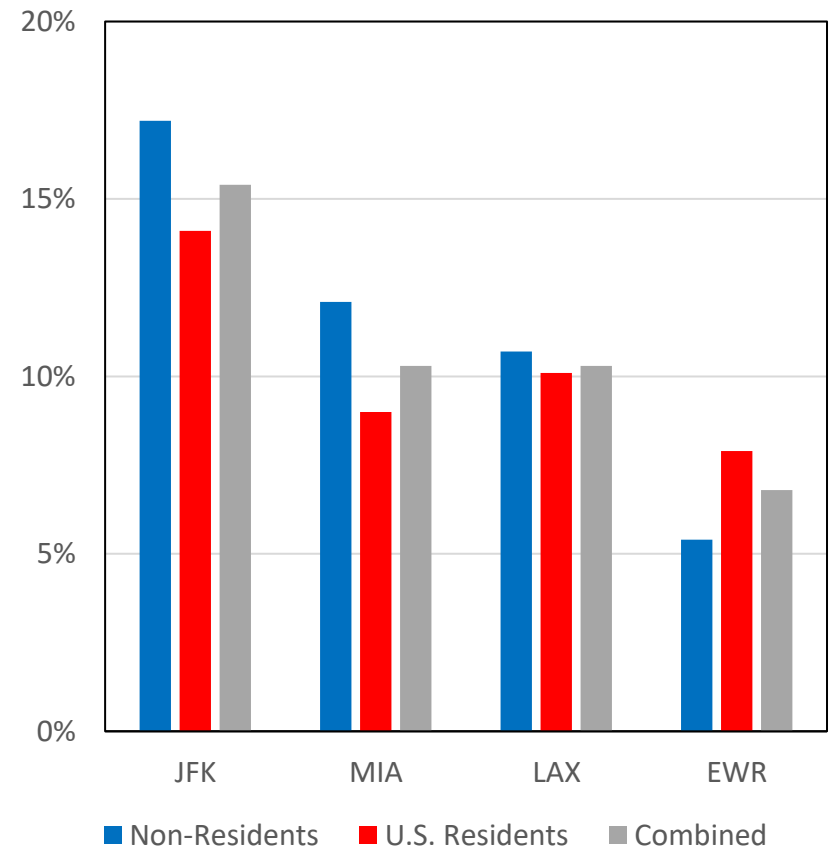
Source: NTTO Survey of International Air Travelers

Total International Air Passenger Traffic & the Split Between Non-US Air Passenger Traffic and U.S. International Air Passenger Traffic by Port-of-Entry 2022 v 2023

Top Ports of Entry 2022



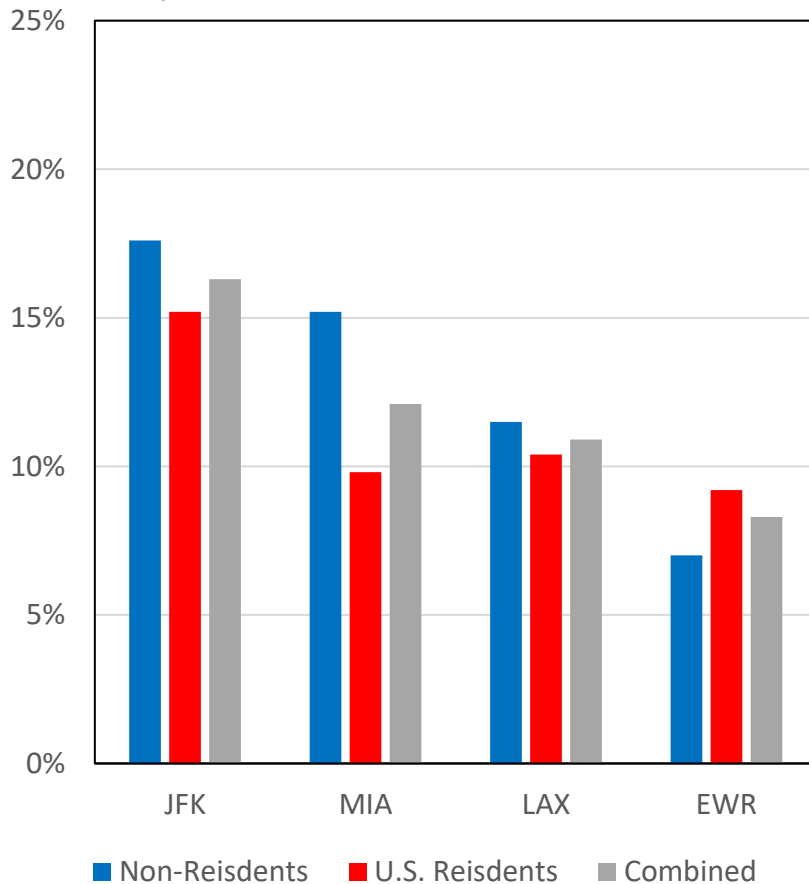
Top Ports of Entry 2023



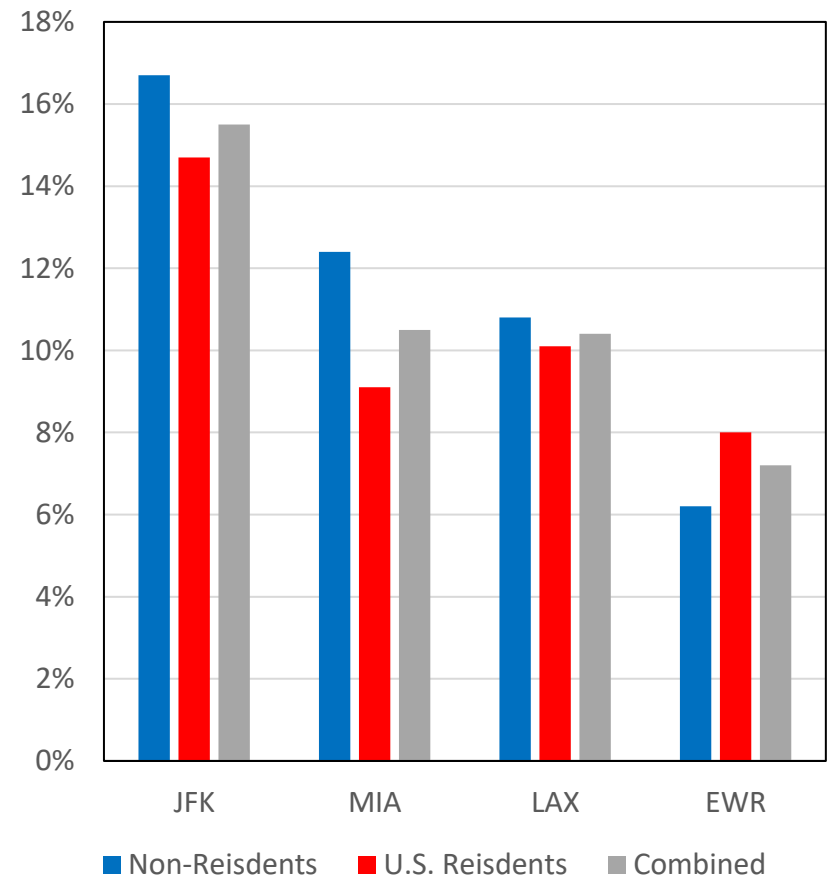
Source: NTTO Survey of International Air Travelers

Total International Air Passenger Traffic Traveling Overseas via All U.S. International Airports as Port of Embarkation 2022 v 2023

Top Ports of Embarkation 2022



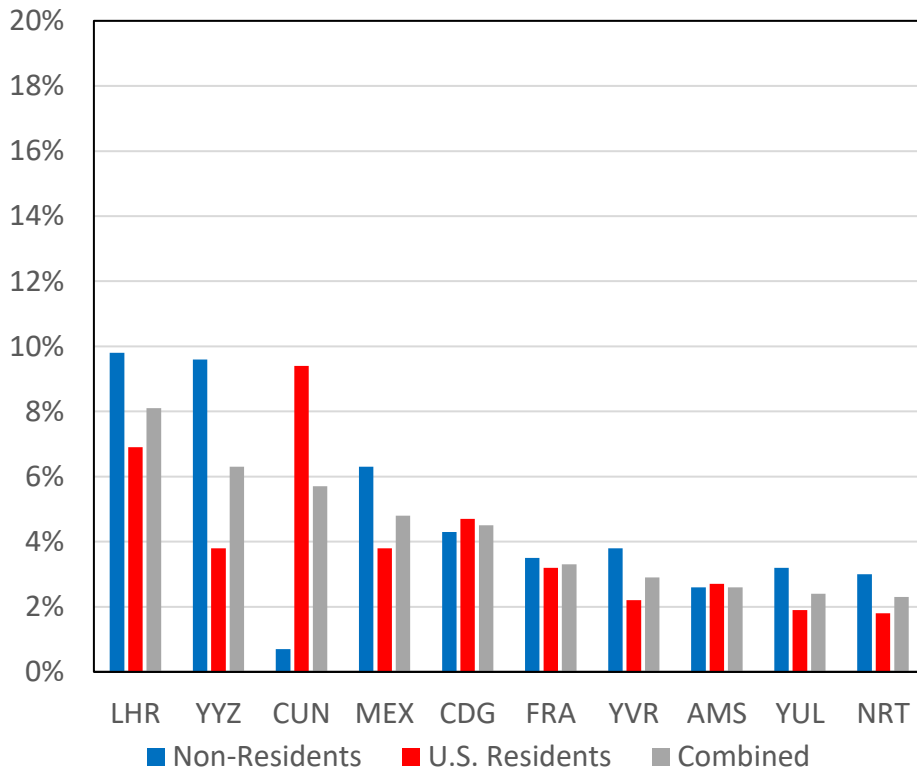
Top Ports of Embarkation 2023



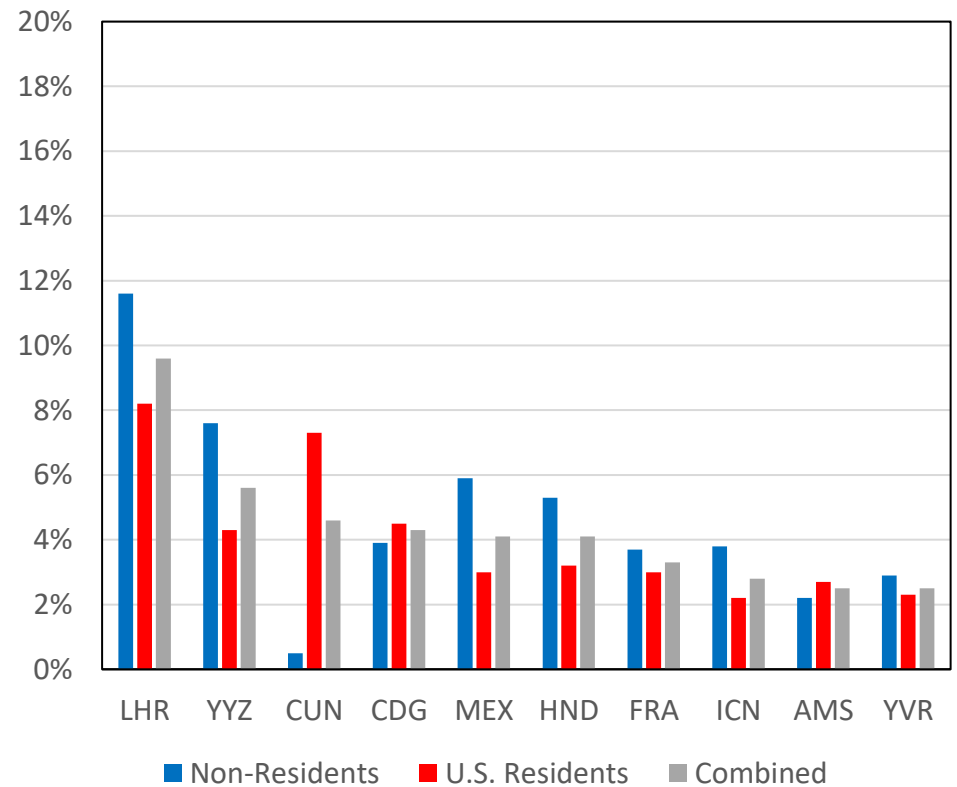
Source: NTTO Survey of International Air Travelers

2022 v 2023 Total International Air Passenger Traffic Traveling Overseas via All U.S. Intl. Airports - Foreign Debarcation Airport

International Airport Debarked 2022



International Airport Debarked 2023



Source: NTTO Survey of International Air Travelers

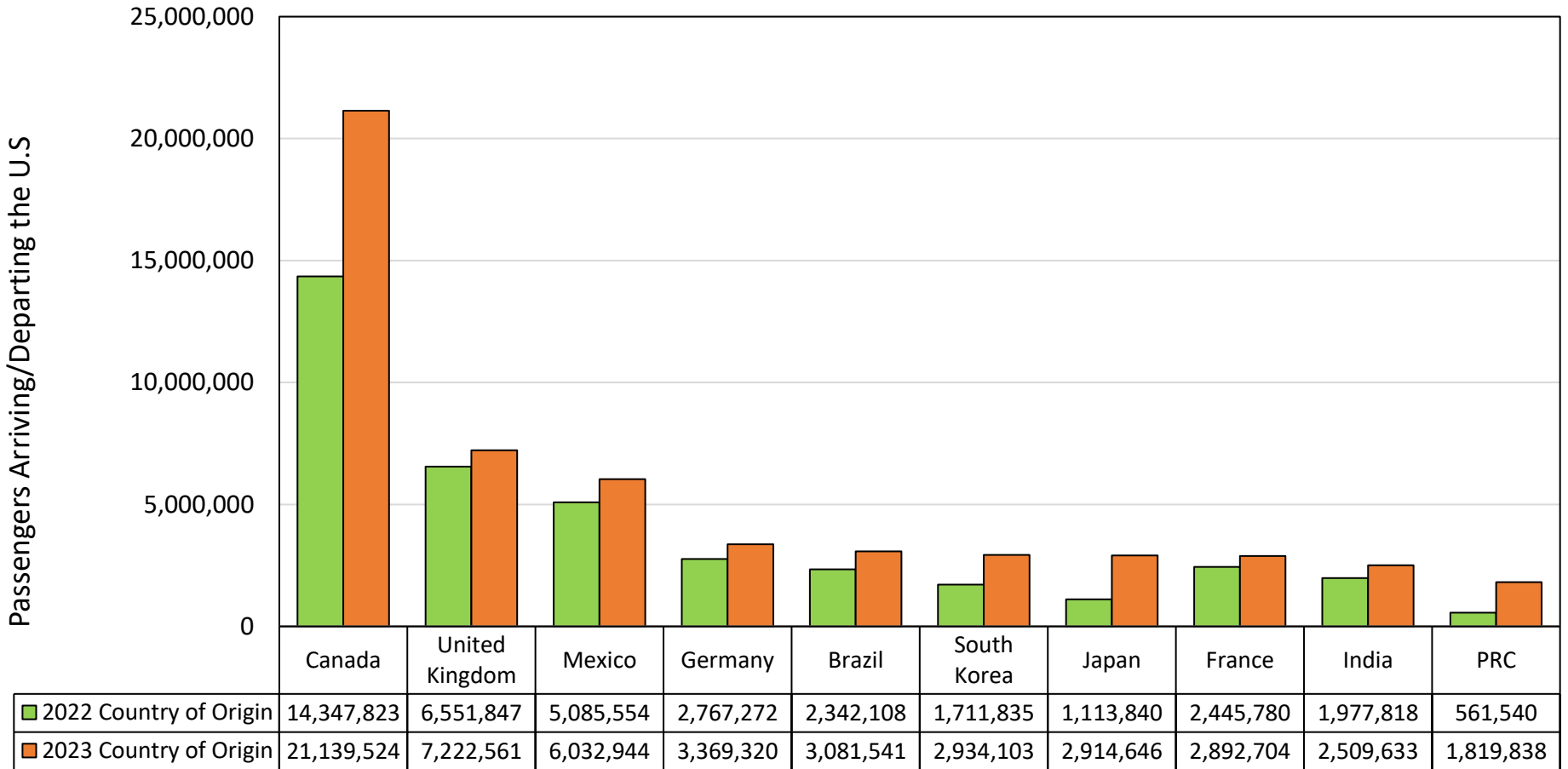


Types of Transport Used 2022 v 2023 International Air Passenger Traffic Using All U.S. Intl. Airports as Port of Entry or Embarkation

| Transport Used in Trip Destination | 2022 Combined International Visitors to the U.S. and U.S. Residents to International | 2023 Combined International Visitors to the U.S. and U.S. Residents to International | Difference 2022 v 2023 |
|------------------------------------|--|--|------------------------|
| Auto, Private or Company | 42% | 40% | -2% |
| Air Travel Between Cities | 27% | 27% | -- |
| Taxicab/Limo | 24% | 24% | -- |
| City Subway/Tram/Bus | 22% | 24% | +2% |
| Ride Sharing Service | 20% | 22% | +2% |
| Rented Auto | 19% | 18% | -1% |
| Bus Between Cities | 14% | 16% | +2% |
| Railroad Between Cities | 9% | 11% | +2% |

Source: NTTO Survey of International Air Travelers

Top 10 International Countries of Residence for Visitors to the U.S. 2022 v 2023 Total Arriving/Departing Air Passenger Traffic on U.S. Intl. Flts.



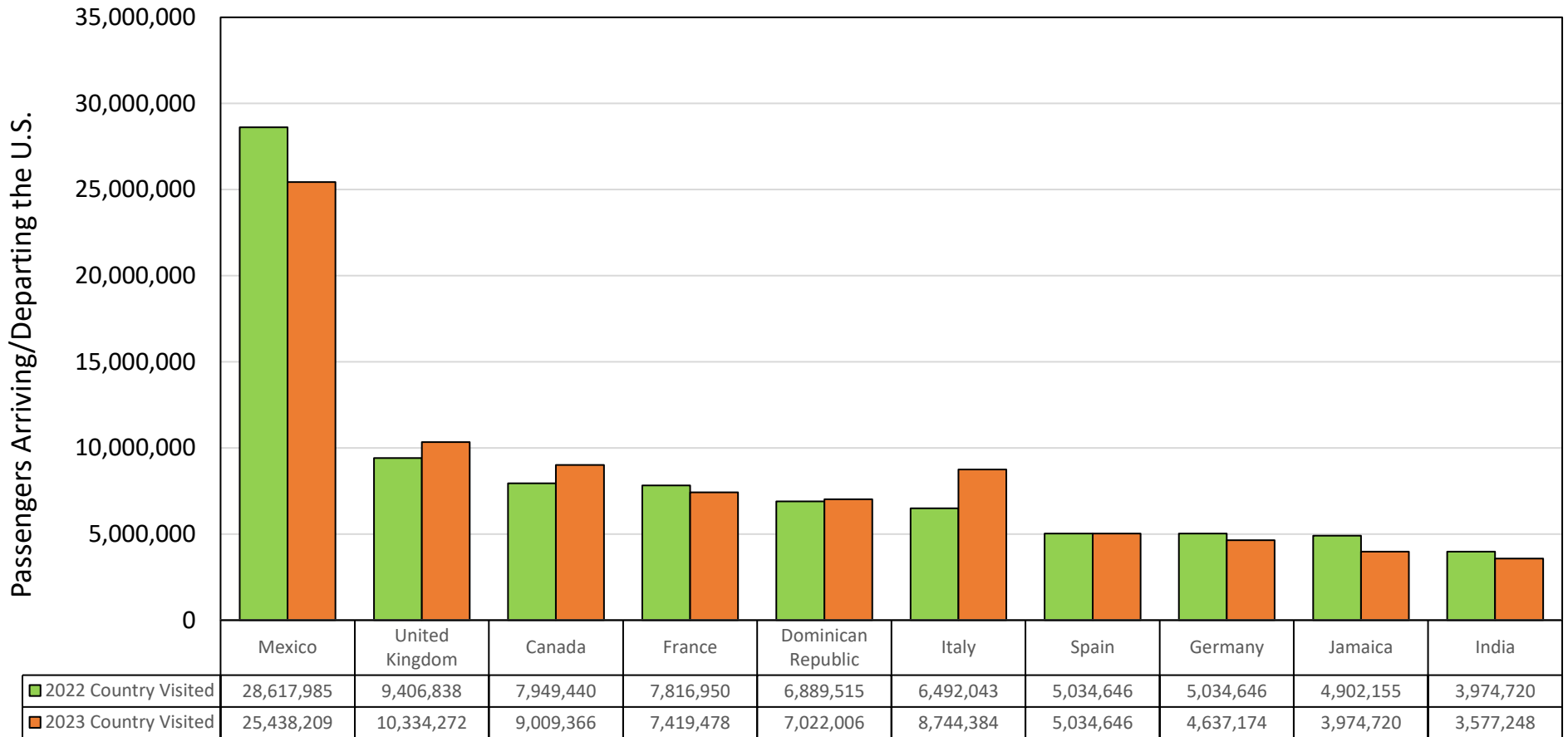
- 38.9 million passengers arriving/ departing the U.S. from the top 10 non-residents visitor countries in 2022
- 63.9 million passengers arriving/ departing the U.S. – from non-residents visitor countries in 2022 (several top 10 in 2022 are not listed)
- 53.9 million passengers arriving/ departing the U.S. from the top 10 non-residents visitor countries in 2023 (provided in rank order)
- 84.4 million passengers arriving/ departing the U.S. from non-residents visitor countries in 2023

Source: NTTO Survey of International Air Travelers



Top 10 International Countries visited by U.S. Residents

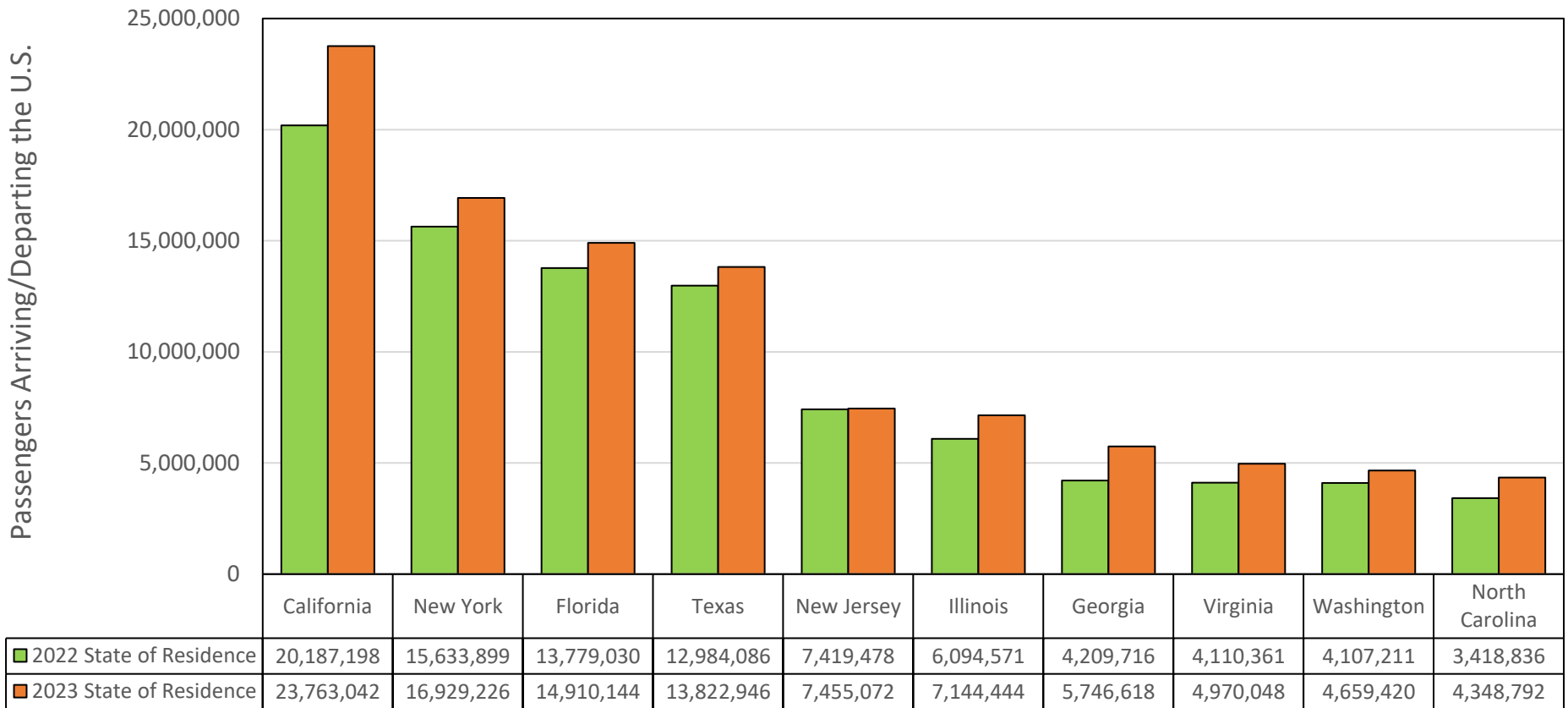
2022 v 2023 Total Arriving/Departing Air Passenger Traffic on U.S. Intl. Flts.



- U.S. residents who visited Mexico in 2022 generated over triple and in 2023 more than two and a half times the volume of passengers arriving/departing the U.S. compared to any other country visited by U.S. residents.
- Total US resident international travel volume in 2022 was 132.4 million and increased to 155.3 million in 2023, Japan was in the top 10 in 2023 but is not shown in this slide.

Source: NTTO Survey of International Air Travelers

U.S. Residents: Top 10 States of Residence for Air Passenger Traffic Arriving/Departing the U.S. on International Flights in 2022 v 2023

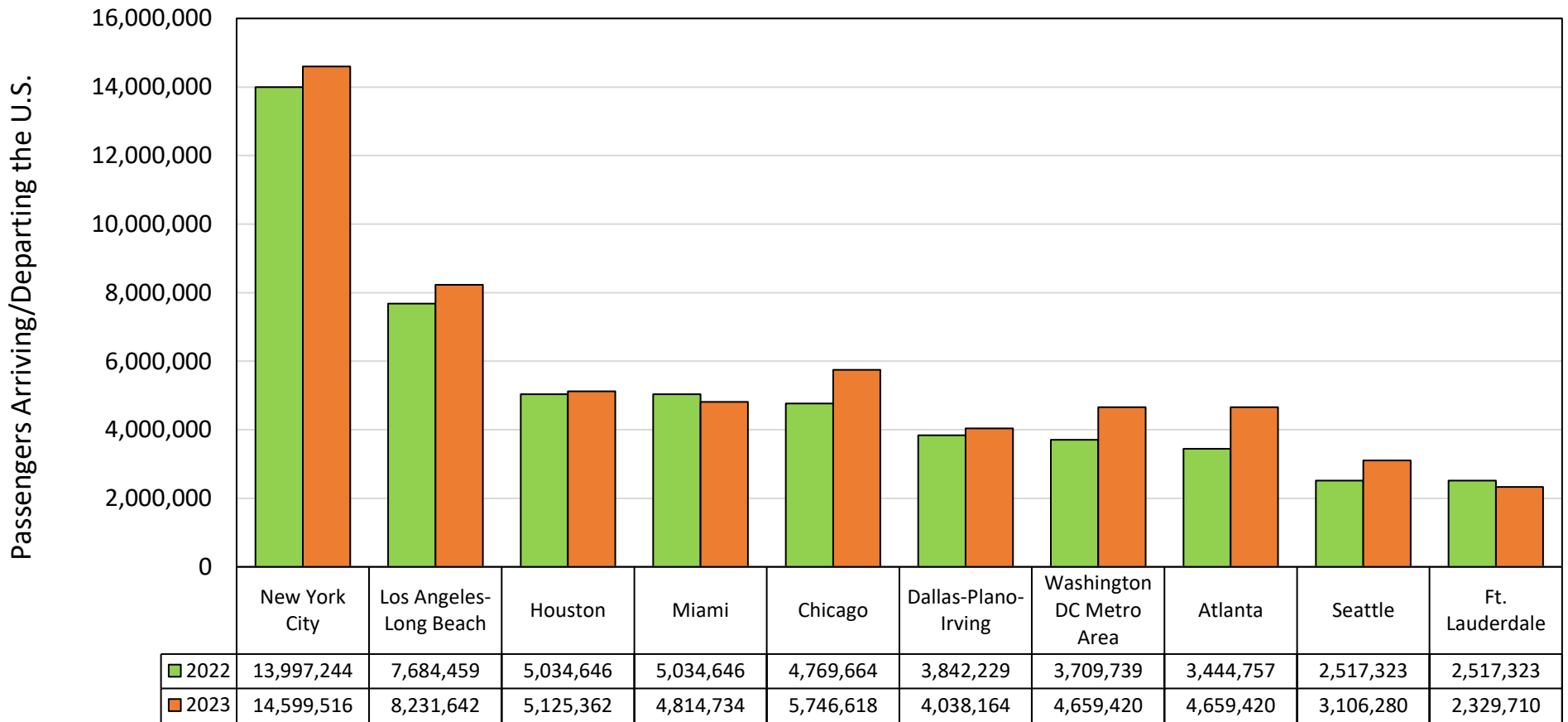


- In 2022 as well as in 2023, residents of California followed by residents of New York, generated the largest volume of passengers arriving/departing the U.S. on international flights.
- Combined, the residents of the top 10 states generated 91.9 million (69%) of the total 132.5 million U.S. resident passengers arriving/departing on U.S. international flights in 2022, and 103.7 million (67%) of the total 155.3 million in 2023.

Source: NTTO Survey of International Air Travelers



U.S. Residents: Top 10 Metro Areas of Residence for Air Passenger Traffic Arriving/Departing the U.S. on International Flights in 2022 v 2023

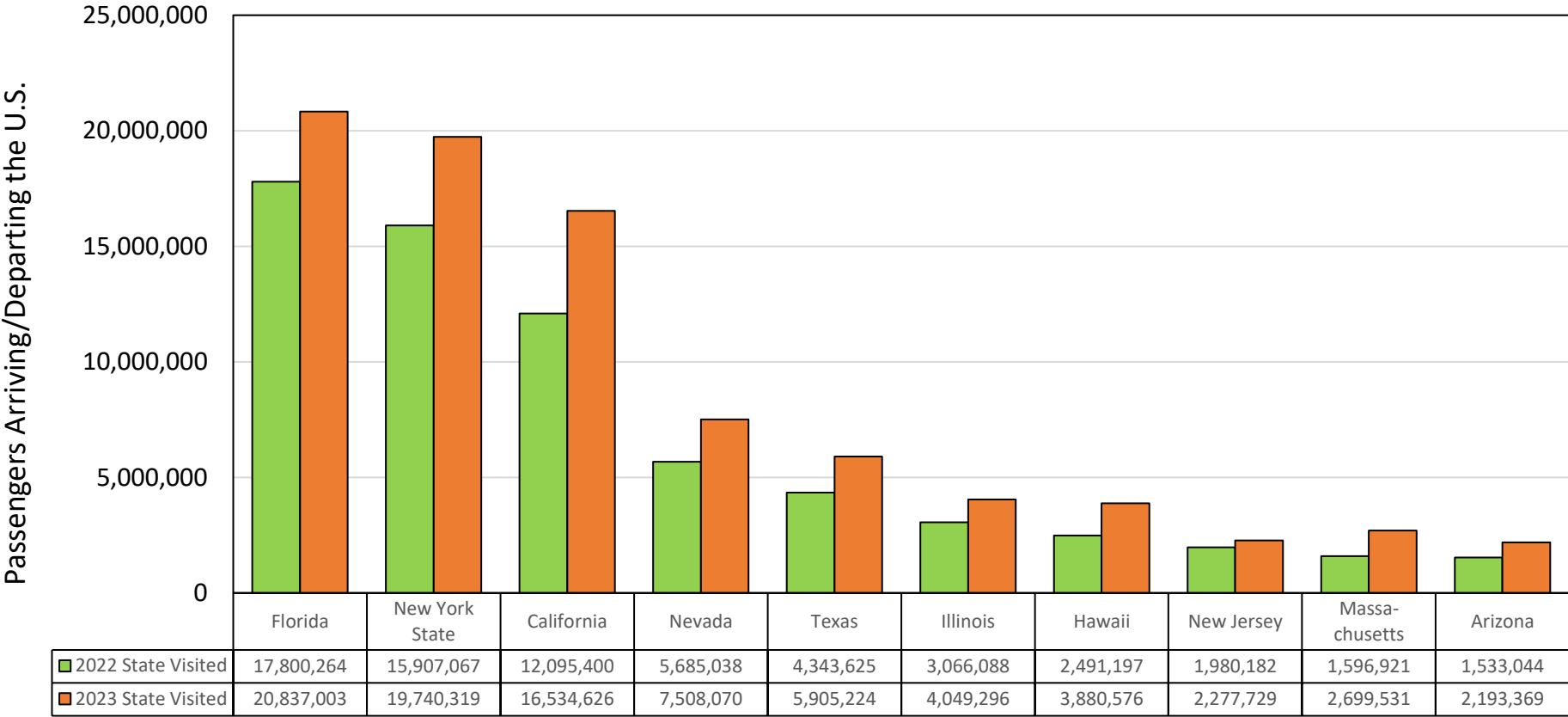


- Residents of New York City generated the largest volume of passengers arriving/departing the U.S. on international flights in 2022 as well as in 2023.
- Combined, the residents of the top 10 metro areas generated 52.6 million (40%) of the total 132.5 million U.S. resident passengers arriving/ departing on U.S. international flights in 2022. In 2023, the residents of the top 10 metro-areas generated 57.3 million (37%) of the total 155.3 million U.S. resident passengers arriving/departing on U.S. international flights.

Source: NTTO Survey of International Air Travelers



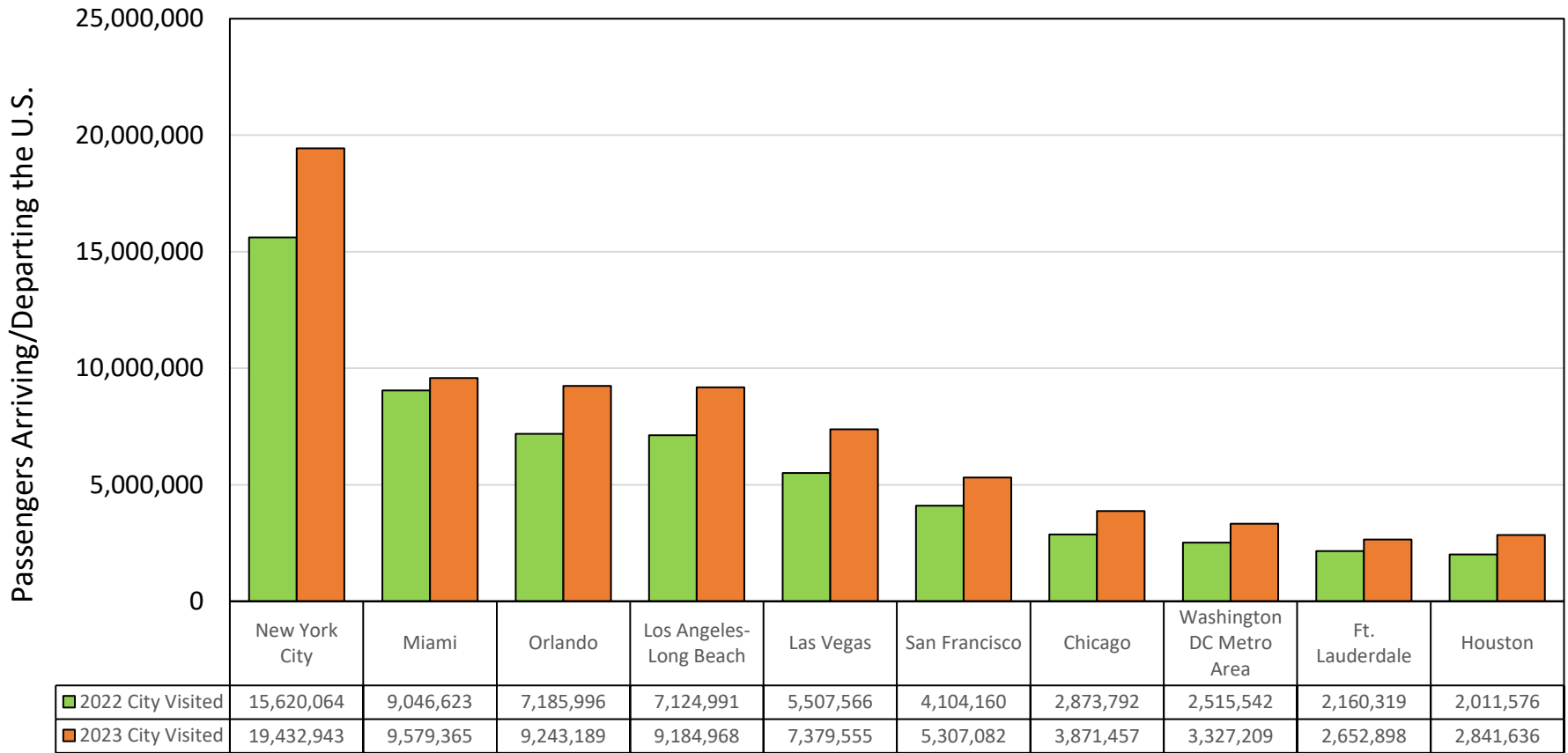
Top 10 States Visited by Non-U.S. Resident Air Passenger Traffic Arriving/Departing the U.S. on International Flights – 2022 v 2023



➤ In 2022 as well as in 2023, Florida was the highest ranked state destination reported by Non-U.S. residents arriving/departing the U.S. on international flights.

Source: NTTO Survey of International Air Travelers

Top 10 Cities Visited by Non-U.S. Resident Air Passenger Traffic Arriving/Departing the U.S. on Intl. Flights in 2022 v 2023



➤ In 2022 and 2023, New York City was ranked the #1 metro area destination (true O&D) in the U.S. by Non-U.S. residents arriving/departing the U.S. on international flights, with over 15 million and 19 million total passengers respectively.

Source: NTTO Survey of International Air Travelers



Trip Purpose, Travel Group, Nights Away from Home, and Spending: Air Passenger Traffic Departing the U.S. on Intl. Flights – 2022 v 2023

| Trip Characteristics | 2022 Combined Non-U.S. Residents & U.S. Residents | 2023 Combined Non-U.S. Residents & U.S. Residents | Difference 2022 v 2023 |
|---|---|---|---------------------------|
| Top 3 Main Purpose of Trip | | | |
| Vacation/Holiday | 56% | 58% | +2% |
| Visit Friends & Relatives (VFR) | 29% | 26% | -3% |
| Business | 7% | 8% | +1% |
| Top 3 Travel Party Descriptions | | | |
| Traveling Alone | 62% | 60% | -2% |
| Spouse/Partner | 22% | 23% | +1% |
| Family/Relatives | 16% | 17% | +1% |
| Nights on International Trip | 17 | 16 | -1 nt. |
| Trip Spending | | | |
| Mean Total Trip Expenditure per visitor/trip | \$2,546 | \$2,808 | +\$262 |
| Mean International Airfare Per visitor/trip | \$1,004 | \$1,185 | +\$181 |

Source: NTTO Survey of International Air Travelers

Air Carrier: Flag, Flight Choice, Seating Information: Air Passenger Traffic Departing the U.S. on Intl. Flights – 2022 v 2023

| Flight Information | 2022 Combined Non-U.S. Residents & U.S. Residents | 2023 Combined Non-U.S. Residents & U.S. Residents | Difference 2022 v 2023 |
|---|---|---|---------------------------|
| Flag of Carrier | | | |
| U.S. Flag | 45% | 44% | -1% |
| Foreign Flag | 55% | 56% | +1% |
| Top 3 Reasons for Flying on Departure Airline | | | |
| Airfare | 51% | 50% | -1% |
| Convenient Schedule | 47% | 48% | +1% |
| Non-Stop Flights | 42% | 41% | -1% |
| Seating Area | | | |
| Economy/Coach/Tourist | 76% | 75% | -1% |
| Premium Economy | 16% | 18% | +2% |
| 1st/Executive/Business | 8% | 7% | -1% |

Source: NTTO Survey of International Air Travelers

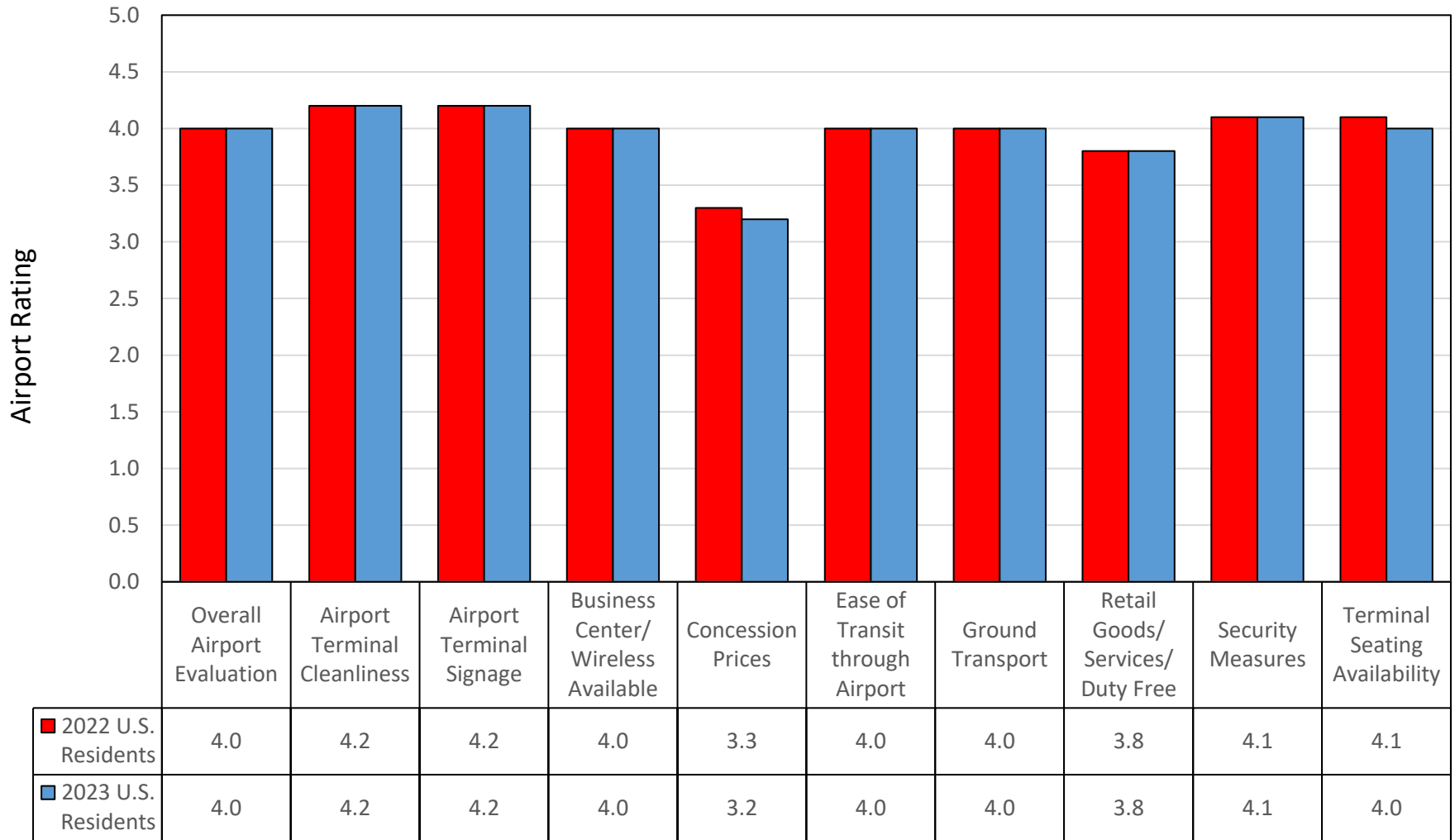
Demographics: Gender, Age, and Income: Air Passenger Traffic Departing the U.S. on Intl. Flights – 2022 v 2023

| Demographics | 2022 Combined Non-U.S. Residents & U.S. Residents | 2023 Combined Non-U.S. Residents & U.S. Residents | Difference 2022 v 2023 |
|--|---|---|---------------------------|
| Percent of Male Travelers | 46% | 47% | +1% |
| Percent of Female Travelers | 54% | 53% | -1% |
| Average Age Males (years) | 44 | 44 | -- |
| Average Age Females (years) | 43 | 44 | +1 yrs. |
| Average Household Income | \$123,874 | \$130,831 | +\$6,957 |
| Percent of Travelers on 1 st Int'l Trip | 11% | 10% | -1% |
| # of Trips in Past 12 Months | | | |
| 1 Trip | 55% | 47% | -8% |
| 2 or More | 46% | 53% | +7% |
| Average | 2.0 | 2.3 | +0.3 |

Source: NTTO Survey of International Air Travelers

Airport Ratings: All U.S. Airports

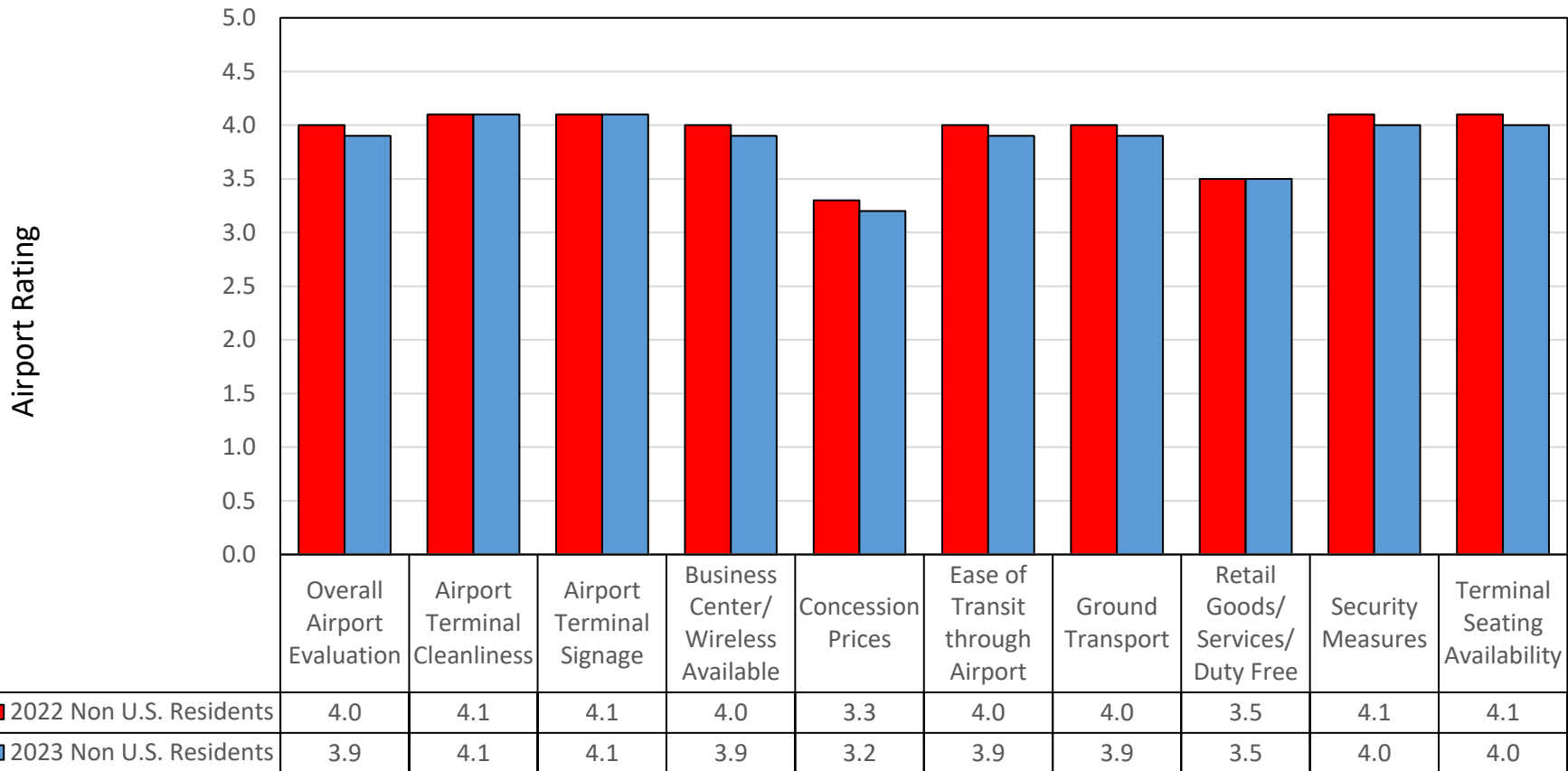
U.S. Resident Air Passenger Traffic Departing the U.S. on Intl. Flights – 2022 v 2023



Source: NTTO Survey of International Air Travelers

Airport Ratings: All U.S. Airports

Non-U.S. Resident Air Passenger Traffic Departing the U.S. on Intl. Flights – 2022 v 2023



Source: NTTO Survey of International Air Travelers

2022-2023 Ratings: Passport Control, Baggage, & Customs Clearance Non-U.S. Resident Air Passenger Traffic Port of Entry Airport

| CBP Rated Items & Processing Time | All International Travelers to the U.S. 2022 | All International Travelers to the U.S. 2023 | Change Between 2022 & 2023 |
|--|--|--|----------------------------|
| Rating of Passport Control Entry Experience | | | |
| Professionalism | 4.2 | 4.2 | -- |
| Efficiency | 4.1 | 4.0 | -0.1 |
| Friendliness | 3.9 | 3.9 | -- |
| Welcoming | 3.9 | 3.8 | -0.1 |
| Overall Customs & Border Protection Experience Rating (Mean) | 4.0 | 3.9 | -0.1 |
| Combined wait time to clear Passport Control/Baggage Collection/Customs Clearance Time (Mean # of Minutes) | 65 | 66 | +1 |

Source: NTTO Survey of International Air Travelers

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<https://www.trade.gov/travel-tourism-industry>

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